

CONSERVE & SAVE

COMMERCIAL COOLING EQUIPMENT REBATE APPLICATION

1. CUSTOMER INFORMATION (please print)

Business Name _____ Location Name or DBA (if different from Business Name) _____

Installation Address _____ City _____ State _____ Zip Code _____

Mailing Address (if different from above) _____ City _____ State _____ Zip Code _____

Account Number _____ Apply rebate to our account. Send us a rebate check.

Type of Business Office Restaurant Retail Warehouse Grocery
 Health Lodging School Industrial Miscellaneous Commercial

Facility Size (sq. ft.) _____ Own Rent/Lease Hours of Operation (i.e., 9am-5pm) M-F _____ SAT _____ SUN _____

How did you hear about CONSERVE & SAVE? Radio TV Newspaper Billboard Retailer/Vendor Contractor
 Utility Representative Utility Mailing Utility Newsletter Utility Web Site Other _____

2. CONTACT INFORMATION (please print)/CUSTOMER SIGNATURE

ATTENTION: ALL INVOICES OR RECEIPTS AND ALL SPECIFICATION SHEETS MUST BE INCLUDED WITH YOUR FULLY-COMPLETED AND SIGNED APPLICATION OR APPLICATION WILL BE RETURNED.

Contact Name _____ () _____ Daytime Phone Number _____

Email _____ () _____ Fax Number _____

I certify that all the information in the application (including any associated worksheets) is correct to the best of my knowledge. I have read and agree to the Terms and Conditions on the back of this application booklet. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from The Utility is received, the proposed project may not qualify for a rebate.

Customer's Signature _____ Date _____

Check here if you DO NOT give us permission to use your business name in advertising our Conserve & Save program (e.g. utility web site, newspaper ads).

3. CONTRACTOR/VENDOR INFORMATION (please print)

Company Name _____

Address _____ City _____ State _____ Zip Code _____

Contact Name _____ Daytime Phone Number _____

Email _____ Fax Number _____

OFFICE USE ONLY Pre-Inspected? YES NO Date _____ Initials _____
Date Received _____ Post-Inspected? YES NO Date _____ Initials _____

TOTAL REBATE AMOUNT
\$ _____



4. REBATE INFORMATION – ROOFTOP and PACKAGE UNITS (please print)

Project Type: RETROFIT NEW CONSTRUCTION

EXISTING SYSTEM (if applicable)				NEW SYSTEM										REBATE					
A	B	C	Qty.	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Unit Size (Tons)	Existing SEER* or EER* (Note)	Unit Code (Table 1)	Manufacturer Name	Model Number	Unit Size (Tons)	ARI Ref Number	Minimum Efficiency (Table 1)	Actual SEER* or EER* (Note)	Qty. Operation (Table 2)	Annual Hours of Operation (Table 2)	Equipment Cost	Base Rebate \$/Ton (Table 1)	Base Rebate (G x K x N)	Eligible Efficiency Bonus (J - I)	Bonus Rebate** \$/Ton (Table 1)	Bonus Rebate (P x Q) x (G x K) x 10	Total Rebate (O + R)		
1.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		
2.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		
3.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		
4.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		
5.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		
6.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		
7.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		
8.	<input type="checkbox"/> SEER <input type="checkbox"/> EER							<input type="checkbox"/> SEER <input type="checkbox"/> EER			\$	\$	\$		\$	\$	\$		

TOTAL \$

TABLE 2 – GUIDELINES FOR COOLING HOURS

Business Segment	Estimated Hours (Southern MN)
Small Retail	620
Large Retail (mall)	580
Small Office	640
Large Office (>50k sq.ft.)	490
School	380

TABLE 1 – QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

Unit Code	Qualifying Equipment	Minimum Efficiency	Base Rebate \$/Ton	Efficiency Bonus Rebate** \$/Ton
UT-1	Less than 65,000 BTU/hour	14.0 SEER*	\$25	\$4
UT-2	65,000 – 134,999 BTU/hour	10.3 EER*	\$25	\$4
UT-3	135,000 – 239,999 BTU/hour	9.7 EER*	\$20	\$4
UT-4	240,000 BTU/hour or greater	9.5 EER*	\$20	\$4
PTAC	Packaged Terminal Units (all sizes)	10.3 EER*	\$25	\$1

Note: In Columns B and J, please enter Existing and Actual SEER or EER value, respectively, and then check SEER or EER.
 *SEER=Seasonal Energy Efficiency Rating; EER=Energy Efficiency Rating
 **Efficiency Bonus Rebate provides an additional incentive for each .1 SEER/EER above the Minimum Efficiency.
 Qualifying Unitary A/C Units must have been tested in accordance with ARI Test Standard test procedures and have nameplate data stamped with SEER/EER. Unitary systems must meet ARI 210/240 if under 135,000 BTU/hour and ARI 340/360 if above 135,000 BTU/hour. If equipment is larger than the ARI Standard certification process, it must be listed as standard combination in manufacturer's literature. **A copy of the manufacturer's applicable unit rating must accompany this application.**

5. REBATE INFORMATION – CENTRAL CHILLERS (please print)

Project Type: RETROFIT NEW CONSTRUCTION

EXISTING SYSTEM (if applicable)										NEW SYSTEM										REBATE				
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S						
Unit Code (Table 3)	Unit Size (Tons)	Existing kW/Ton	Qty.	Unit Code (Table 3)	Manufacturer Name	Model Number	Unit Size (Tons)	Minimum Efficiency (Table 3)	Actual kW/Ton (see Note)	Qty.	Annual Hours of Operation (Table 4)	Equipment Cost	Base Rebate \$/Ton (Table 3)	Base Rebate (H x K x N)	Eligible Efficiency Bonus (I - J)	Bonus Rebate*/Ton (Table 3)	Bonus Rebate (P x Q) x (H x K) x 100	Total Rebate (O + R)						
1.																								
2.																								
3.																								
4.																								
5.																								
6.																								
7.																								
8.																								

TOTAL \$

TABLE 3 – QUALIFYING EFFICIENCIES AND REBATE SCHEDULE

Unit Code	Qualifying Equipment (Water or Air Cooled)	Minimum Efficiency	Base Rebate \$/Ton	Efficiency Bonus* Rebate (\$/Ton)
C-1	Water-Cooled Screw Chiller - Less than 150 Tons	0.65 kW per Ton	\$20	\$5
C-2	Water-Cooled Screw Chiller - 150 to 299 Tons	0.60 kW per Ton	\$20	\$5
C-3	Water-Cooled Screw Chiller - 300 Tons and Greater	0.60 kW per Ton	\$20	\$5
C-4	Water-Cooled Centrifugal Chiller - Less than 150 Tons	0.65 kW per Ton	\$20	\$5
C-5	Water-Cooled Centrifugal Chiller - 150 to 299 Tons	0.60 kW per Ton	\$20	\$5
C-6	Water-Cooled Centrifugal Chiller - 300 Tons and Greater	0.60 kW per Ton	\$20	\$5
C-7	Air-Cooled Chiller (all types)	1.2 kW per Ton	\$20	\$5

TABLE 4 – GUIDELINES FOR COOLING HOURS

Business Segment	Estimated Hours (Southern MIN)
Small Retail	620
Large Retail (mall)	580
Small Office	640
Large Office (>50k sq.ft.)	490
School	380

* Efficiency Bonus Rebate provides an additional incentive for each .01 kW per Ton below the Minimum Efficiency.

Note: Qualifying chillers must meet ARI 550/590-98 standards. **A copy of the ARI reference number sheet and manufacturer's applicable unit rating must accompany this application.** The motors and/or variable speed drives in chiller units are not independently eligible for additional rebates offered under the Commercial Motor and Variable Speed Drive Rebate Program.

6. TERMS AND CONDITIONS

1. ELIGIBILITY

Rebates are available to non-residential electric customers of Austin Utilities, Owatonna Public Utilities, and Rochester Public Utilities (herein referred to as The Utility). All products must be in use in facilities in The Utility service territory.

2. APPLICATION

Program is offered January 1 through December 31 of the respective calendar year. **Due to limited funding, this rebate offer can be changed or withdrawn at any time without notice and is available on a first-come, first-serve basis.** The entire rebate application must be read and filled out completely or application will be returned.

3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the customer's facility through on-site visits before and after new equipment installation to verify rebate eligibility.

4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient equipment installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to the Utility's pre-approval. In no case will the rebate paid by The Utility exceed the purchase price of the equipment. The maximum rebate amount is \$25,000 per customer location per technology per year. The Utility can, at its sole discretion, increase rebate amounts.

5. INVOICE AND PAYMENT

Following inspection and verification (see #3) and completed installation, the customer must notify The Utility and submit original invoices specifying the quantity and price of all materials purchased, the date ordered, installation costs, and applicable taxes. Additionally, manufacturer's kW per Ton (Central Chillers) or SEER/EER (Rooftop & Package Units) certification data is required to be submitted with invoices. After satisfactory review of the application and invoices, a rebate check or bill credit will be issued to the customer. Please allow 6-10 weeks from the date of application submission for delivery of rebate check or bill credit.

6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Eligible high-efficiency cooling equipment must meet or exceed the Utility's minimum efficiency requirements as identified in Table 1 (see Sections 3 and 4) according to its respective characteristics. Eligible high-efficiency cooling units must replace units of lesser efficiencies and of equivalent or greater capacity (Tons or Btu's/hour) to qualify for a rebate.

Central Chillers: All qualifying new and replacement chillers must be rated according to the appropriate Air Conditioning and Refrigeration Institute (ARI) standards and have kW per Ton rating clearly stamped on the nameplate. Chillers must meet ARI 550/590-98 standards.

Rooftop & Package Units: All qualifying new and replacement rooftop and packaged A/C systems must be rated according to the appropriate Air Conditioning and Refrigeration Institute (ARI) standards, and have SEER/EER rates clearly stamped on the nameplate. Unitary systems must meet ARI 210/240 standard if under 135,000 Btu/hour and ARI 340/360 if above 135,000 Btu/hour. If larger than ARI standard certification process, the system must be listed as a standard combination in manufacturer's literature. Condensing units must meet ARI 365 standard.

7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for details.

8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall The Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) office for details at (800) 657-3864.

9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.

10. PRIVACY

Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.

RETURN COMPLETED APPLICATION AND REQUIRED DOCUMENTATION TO YOUR UTILITY PROVIDER:

Austin Utilities
400 - 4th Street NE
Austin, MN 55912
(507) 433-8886
(507) 433-5045 fax
www.austinutilities.com

Owatonna Public Utilities
P.O. Box 800
Owatonna, MN 55060
(507) 451-2480
(507) 451-4940 fax
www.owatonnautilities.com

Rochester Public Utilities
4000 East River Road NE
Rochester, MN 55906-2813
(507) 280-1500
(507) 280-1542 fax
www.rpu.org

